

**Headline:** Report on the results of the exercise of the Warrant pursuant to WHA-W1 (5th exercising)

**Security Symbol:** WHA

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company WHA CORPORATION PUBLIC COMPANY LIMITED  
Date 26-Dec-2017

Details of Warrants' exercise shown as follows

<b>The exercise of warrants</b>	<b>Number of exercised warrants (units)</b>	<b>Number of unexercised warrants (units)</b>	<b>Ratio (Warrant : shares)</b>	<b>Exercise Price (baht/share)</b>	<b>Exercise date</b>	<b>Number of shares derived from exercised warrants (shares)</b>	<b>Number of remaining shares reserved (shares)</b>
Warrant of WHA CORPORATION PUBLIC COMPANY LIMITED No. 1 (WHA-W1)	377,932	116,447,570	1.00 : 10.2396	3.4181	From 25-Dec-2017 to 25-Dec-2017	3,869,870	1,215,395,137
Total						3,869,870	

Signature \_\_\_\_\_  
(Miss Jareeporn Jarukornsakul )  
Group Chief Executive Officer  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mr. Arttavit Chalermsoyayakorn )  
Chief Financial Officer  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mr. Somsak Boonchoyruengchai )  
Vice President of Accounting Department  
Authorized to sign on behalf of the company

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